



2025-26/CAD/MA/PSX/16953

FORM-7

October 15, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

We have to inform you that the Board of Directors of our Company, in their meeting held on Wednesday, October 15, 2025 at 11:00 a.m. at 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi / video link, recommended the following:

- (i) **Cash dividend:**
The Board has recommended issuing Nil % Cash Dividend.
- (ii) **Bonus shares:**
The Board has recommended issuing Nil % Bonus Shares.
- (iii) **Right shares:**
The Board has recommended issuing Nil % Right Shares.
- (iv) **Any other entitlement/corporate action:**
-N/A-
- (v) **Any other price-sensitive information:**
-N/A-

The financial results of the Company are attached as **Annexure A** and include the following;

- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Other Comprehensive Income
- Statement of Changes in Equity
- Statement of Cash Flows

The report of the Company for the period ended September 30, 2025, will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

Muhammad Rehan Khan
Company Secretary
Encl: Annexure A



MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

	(Unaudited) September 30, 2025	(Audited) June 30, 2025
	----- Rupees -----	
ASSETS		
Non-current assets		
Property and equipment	72,514,459	74,823,752
Right-of-use assets	48,275,759	60,878,924
Intangible assets	290,792,636	277,059,684
Investment in associates	3,744,268,731	2,850,602,463
Long term investment	265,000	265,000
Long term loans and prepayments	28,108,557	31,253,623
Long term deposits	9,636,103	9,636,103
Total non-current assets	<u>4,193,861,245</u>	<u>3,304,519,549</u>
Current assets		
Receivable from funds under management - related parties	959,673,400	959,798,936
Loans and advances	51,479,488	9,290,000
Prepayments and other receivables	172,717,645	183,038,955
Short term investments	466,227,001	454,982,500
Cash and bank balances	85,888,911	111,934,031
Total current assets	<u>1,735,986,445</u>	<u>1,719,044,422</u>
TOTAL ASSETS	<u><u>5,929,847,690</u></u>	<u><u>5,023,563,971</u></u>
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised share capital		
72,000,000 (2025: 72,000,000) ordinary shares of Rs. 10 each	<u>720,000,000</u>	<u>720,000,000</u>
Share capital		
Issued, subscribed and paid-up share capital	720,000,000	720,000,000
Capital reserves		
Share premium	396,000,000	396,000,000
Deficit on amalgamation	(60,000,000)	(60,000,000)
Revenue reserves		
Unappropriated profit	2,913,534,360	2,224,383,032
Total equity and reserves	<u>3,969,534,360</u>	<u>3,280,383,032</u>
Non-current liabilities		
Deferred taxation - net	130,442,914	116,442,913
Lease liability against right-of-use-assets	18,333,695	29,055,840
Total non-current liabilities	<u>148,776,609</u>	<u>145,498,753</u>
Current liabilities		
Current portion of lease liability against right-of-use-assets	31,799,329	35,395,542
Trade and other payables	1,745,017,117	1,524,938,903
Taxation - net	28,540,677	31,044,814
Unclaimed dividend	6,179,598	6,302,927
Total current liabilities	<u>1,811,536,721</u>	<u>1,597,682,186</u>
Total liabilities	<u>1,960,313,330</u>	<u>1,743,180,939</u>
TOTAL EQUITY AND LIABILITIES	<u><u>5,929,847,690</u></u>	<u><u>5,023,563,971</u></u>

CONTINGENCIES AND COMMITMENTS

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MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	September 30, 2025	September 30, 2024
	----- Rupees -----	
REVENUE		
Management and investment advisory fee	1,254,087,714	764,743,461
Sales load and other related income	72,743,906	54,354,386
	1,326,831,620	819,097,847
Mark-up / profit on savings accounts with banks	3,316,938	5,545,924
Income on government securities	-	11,749,337
Net unrealised appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	11,244,500	-
Gain on sale of investments - net	-	14,988,348
Total revenue	1,341,393,058	851,381,456
EXPENSES		
Administrative expenses	372,209,443	263,446,124
Selling and distribution expenses	329,788,625	268,230,499
Total operating expenses	701,998,068	531,676,623
Financial costs	3,264,099	3,772,057
Other expenses	19,850,000	9,038,238
Other income	120,820	124,625
Share of profit from associates	344,749,617	106,352,924
Profit for the period before taxation	961,151,328	413,372,087
Taxation - net	(272,000,000)	(139,900,000)
Profit for the period after taxation	689,151,328	273,472,087
Earnings per share	9.57	3.80

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**MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Quarter ended	
	September 30, 2025	September 30, 2024
	----- Rupees -----	
Profit for the period after taxation	689,151,328	273,472,087
Other comprehensive income for the period	-	-
Total comprehensive income for the period	<u>689,151,328</u>	<u>273,472,087</u>



MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Issued, subscribed and paid-up share capital	Capital reserves			Revenue reserve	Total
		Share premium	Deficit on amalgamation	Sub-total	Unappropriated profit	
----- (Rupees) -----						
Balance as at July 1, 2024	720,000,000	396,000,000	(60,000,000)	336,000,000	898,011,796	1,954,011,796
Profit after taxation for the quarter ended September 30, 2024 (Unaudited)	-	-	-	-	273,472,087	273,472,087
Other comprehensive income for the quarter ended September 30, 2024	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2024 (Unaudited)	-	-	-	-	273,472,087	273,472,087
Transaction with owners recorded directly in equity						
Final dividend for the year ended June 30, 2024 at Rs. 2.50 per share declared on September 25, 2024	-	-	-	-	(180,000,000)	(180,000,000)
Interim dividend for the year ended June 30, 2025 at Rs. 3.50 per share declared on February 4, 2025	-	-	-	-	(252,000,000)	(252,000,000)
Profit after taxation for the period October 01, 2024 to June 30, 2025	720,000,000	396,000,000	(60,000,000)	336,000,000	1,484,899,149	1,795,483,883
Balance as at June 30, 2025 (Audited)	<u>720,000,000</u>	<u>396,000,000</u>	<u>(60,000,000)</u>	<u>336,000,000</u>	<u>2,224,383,032</u>	<u>3,280,383,032</u>
Profit after taxation for the quarter ended September 30, 2025 (Unaudited)	-	-	-	-	689,151,328	689,151,328
Other comprehensive income for the quarter ended September 30, 2025	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2025 (Unaudited)	-	-	-	-	689,151,328	689,151,328
Balance as at September 30, 2025 (Unaudited)	<u>720,000,000</u>	<u>396,000,000</u>	<u>(60,000,000)</u>	<u>336,000,000</u>	<u>2,913,534,360</u>	<u>3,969,534,360</u>

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MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended	
	September 30, 2025	September 30, 2024
	----- Rupees -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period before taxation	961,151,328	413,372,087
Adjustment for non-cash and other items:		
Depreciation	20,389,108	14,909,516
Amortisation	1,093,656	3,284,739
Interest expense on lease liability against right-of-use-assets	2,083,405	3,079,381
Share of profit from associates	(344,749,617)	(106,352,924)
Net unrealised appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	(11,244,500)	-
Gain on sale of investments - net	-	(14,988,348)
Mark-up / profit on savings accounts with banks	(3,316,938)	(5,545,924)
	<u>(335,744,886)</u>	<u>(105,613,560)</u>
Operating cash inflow before working capital changes	625,406,442	307,758,527
Movement in working capital		
(Increase) / Decrease in current assets		
Receivable from funds under management	125,535	26,777,935
Loans and advances	(42,189,488)	(5,077,048)
Deposits, prepayments and other receivables	10,321,310	(15,664,085)
	<u>(31,742,643)</u>	<u>6,036,802</u>
Increase in current liabilities		
Trade and other payables	220,078,214	181,863,300
Unclaimed dividend	(123,329)	(9,067)
	<u>219,954,885</u>	<u>181,854,233</u>
Net cash generated from operations	813,618,684	495,649,562
Taxes paid	(260,506,749)	(118,870,647)
Long term loans and prepayments	3,145,066	7,514,109
	<u>(257,361,683)</u>	<u>(111,356,538)</u>
Net cash generated from operating activities	556,257,001	384,293,024
CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed capital expenditure incurred	(5,476,650)	(819,384)
Additions to intangible assets	(14,826,608)	-
(Purchase) / sale of investments - net	(555,930,804)	(367,836,758)
Mark-up / profit received on savings accounts with banks	3,319,550	5,547,618
Dividend received	7,013,618	564,150
Net cash used in investing activities	<u>(565,900,894)</u>	<u>(362,544,375)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	-	-
Lease rentals paid against right-of-use assets	(16,401,227)	(12,029,930)
Net cash used in financing activities	<u>(16,401,227)</u>	<u>(12,029,930)</u>
Net (decrease) / increase in cash and cash equivalents during the period	(26,045,120)	9,718,719
Cash and cash equivalents at the beginning of the period	111,934,031	33,678,807
Cash and cash equivalents at the end of the period	<u>85,888,911</u>	<u>43,397,526</u>

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