SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/MCBPFRF/2022/17

July 22, 2022

Mr. Amir Qadir,
Head of Product Development,
MCB-Arif Habib Savings and Investment Limited,
2nd Floor, Adamjee House, I.I Chundrigar Road,
Karachi.

Subject: **Approval of 1st Supplemental Offering Document of MCB Pakistan Fixed Return Fund**

Dear Sir,

Please refer to your application vide email dated July 15, 2022 on the captioned whereby you have submitted the 1st Supplemental Offering Document of MCB Pakistan Fixed Return Fund for approval of the Commission.

In this regard, I am directed to convey approval of the aforesaid 1st Supplemental Offering Document in terms of regulation 44(8) of the Non-Banking Finance Companies & Notified Entities Regulations, 2008 (NBFC Regulations, 2008).

You are advised to ensure compliance with the requirements of regulation 44(6) of the NBFC Regulations, 2008 and to place the supplement to the offering documents on the website of the company.

Further, The Management Company shall ensure to provide clear disclosure relating to fixed/ promised rate of return to the investors subscribing after the closure of subscription period/ closure date of IPO.

Yours truly,

Sajid Imran
Joint Director

Cc: **The Chief Executive Officer**
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.