

**THIRTEENTH SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
MCB CASH MANAGEMENT OPTIMIZER (MCB-CMOP)

MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED**

Dated: December 19, 2023

This Thirteenth Supplemental dated December 19, 2023 to the Offering Document of MCB Cash Management Optimizer (MCB-CMOP) issued on 18th September, 2009.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB Cash Management Optimizer (the Fund/the Scheme/the Trust/the Unit Trust/MCB-CMOP) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (II of 1882) by a Trust Deed dated July 10, 2009, entered into and between MCB Asset Management Company Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee. MCB Asset Management Company Limited has been amalgamated with and into Arif Habib Investments Limited with effect from June 27, 2011. After this date, MCB Investment Management Limited is acting as the Management Company of MCB-CMOP. Further; under a newly introduced Sindh Act, 2020; the Trust Deed (s) registered under Trust Act 1882 are now also being registered under Sindh Act, 2020.

Amendment in sub clause 2.3 (i) to the Offering Document and to read in their entirety as follows:

1. Amendment in sub clause 2.3 (i)

Amended Text:

Amended text to be read as

Time to maturity of any asset shall not exceed six months subject to the following exception note:

Note:

The Scheme is allowed to invest in Government Debt Securities (“GDS”) quoted for trading on GDS Market of the Pakistan Stock Exchange, with a maturity exceeding six months and up to one year, for a period of twelve (12) months starting from December 06, 2023 unless further extended by SECP and subject to the following conditions;

- I. Requirement for weighted average time to maturity of the Net Asset of the Scheme including Government Securities shall remain as “not exceed ninety days”; and
- II. The monthly Fund Manager Report of the Scheme shall include the disclosure of the actual exposure in above referred GDS with a maturity exceeding six months and up to one year, calculated as a percentage of Net Assets of the Scheme.

In this Note, “Government Debt Security or GDS” means a debt security as specified in Regulation 6.2 of the Government Debt Securities Market Regulations, which states that;

Government Debt Securities shall be eligible to be quoted for trading on GDS Market of the Exchange:

- (a) Treasury-Bill (T-Bill)
- (b) Pakistan Investment Bond (PIB) – Fixed and Floater
- (c) Government of Pakistan Ijara Sukuk – Fixed Rental Rate and Variable Rental Rate
- (d) Any other Government Debt Security, including Debt Securities issued by the federal government, any provincial government, local government, local authority and any statutory

bodies authorized by SBP and allowed for trading by the Exchange with the approval of the Commission from time to time.