

**EIGHT SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
ALHAMRA WADA FUND**

<u>Fund Risk Profile</u>	<u>Moderate-Medium (Principal at Moderate-Medium Risk)</u>
<u>Plans Risk Profile</u>	
Alhamra Wada Plan VII (ALH WP VI)	Moderate (Principal at Moderate Risk)
Alhamra Wada Plan VIII (ALH WP VIII)	Moderate (Principal at Moderate Risk)
Alhamra Wada Plan IX (ALH WP IX)	Moderate (Principal at Moderate Risk)
Alhamra Wada Plan X (ALH WP X)	Moderate (Principal at Moderate Risk)
Alhamra Wada Plan XI (ALH WP XI)	Moderate (Principal at Moderate Risk)
Alhamra Wada Plan XII (ALH WP XII)	Moderate (Principal at Moderate Risk)

**MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED**

Dated: January 25, 2024

This Eight Supplemental dated January 25, 2024 to the Offering Document of Alhamra Wada Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on June 10, 2022.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Alhamra Wada Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ ALHWF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Investment Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

SOD Reference/ Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
First	July 30, 2022	Addition of Plan I and II	SCD/AMCW/ALHWF/2022/15 dated July 21, 2022
Second	August 31, 2022	Addition of Plan III till VII	SCD/AMCW/ALHWF/2022/47 dated August 22, 2022.
Third	December 17, 2022	Addition of Plan VIII	SCD/AMCW/ALHWF/2022/149 dated December 08, 2022.
Fourth	January 14, 2023	Addition of Plan IX	SCD/AMCW/ALHWF/2022/177 dated January 03, 2023.
Fifth	April 13, 2023	Authorized Investment Plan VII	SCD/AMCW/ALHWF/2022/280 dated April 13, 2023.
Sixth	June 08, 2023	Addition of Plan X, XI, XII	SCD/AMCW/ALHWF/2022/327 dated May 30, 2023
Seventh	June 21, 2023	Amendment in Plan “ALH WP VIII”	SCD/AMCW/ALHWF/379/2023 dated June 21, 2023.

Launch/tentative launch date (In case of Plan)	Maturity date (In case of Plan)	Current status i.e. Launched/Approved/Re- opening/Matured (in case of Plan)
Plan I		Matured
June 29, 2022	July 31, 2022	
Plan II		Matured
August 05, 2022	August 31, 2022	
Plan III		Matured
September 05, 2022	September 05, 2022	
Plan IV		Matured
September 16, 2022	November 30, 2022	
Plan V		Matured
December 08, 2022	December 31, 2022	
Plan VI		Matured
January 09, 2023	January 31, 2023	
Plan VII		Not Matured
April 18, 2023	April 18, 2024	
Plan VIII		Not Matured
July 11, 2023	July 12, 2024	
Plan X		Not Matured
August 21, 2023	August 7, 2024	
Plan XI		Not Matured
October 18, 2023	October, 09, 2024	
Plan IX		Approved not launched
Plan XII		Approved not launched

Sub clauses 2.4, 4.8.4, 11.42, and 11.65, to the Offering Document have been amended / added and to read in their entirety as follows:

1 Amendment in Benchmark of Plans ALH WP “VII, VIII, IX, X, XII, XII ,” in Sub clause 2.4 to the Offering Document:

Amended Text to be read as:

2.4 Benchmarks of the Investment Plan(s)

The Benchmark of each Investment Plan is as follows:

Benchmarks of the Investment Plan(s)

Investment Plan(s)	Benchmark
Alhamra Wada Plan VII (ALH WP VII)	Up to fifteen months PKISRV rate
Alhamra Wada Plan VIII (ALH WP VIII)	Up to twenty months PKISRV rate
Alhamra Wada Plan IX (ALH WP IX)	Up to twelve months PKISRV rate
Alhamra Wada Plan X (ALH WP X)	Up to twelve months PKISRV rate
Alhamra Wada Plan XI (ALH WP XI)	Up to fifteen months PKISRV rate
Alhamra Wada Plan XII (ALH WP XII)	Up to eighteen months PKISRV rate

*<https://www.mufap.com.pk/Benchmark.php>

2 Transfer, Nomination, Transmission and Systematic Conversion Procedure

4.8.4 Amended Text to be Read As:

Unit Holder may, subject to the law, transfer any Units of fund/ Investment Plan(s) held by them either in case of succession (Transmission) or as a gift (blood relation or spouse). The transfer as a gift shall be carried out after the Management Company/Transfer Agent has been satisfied that all the requisite formalities including the payment of any taxes and duties have been complied with.

3 Addition of 11.42 in Glossary to the Offering Document:

11.42 Glossary

Sub clause 11.42 has been added. Existing Sub Clauses 11.42 to 11.75 will be renumbered to 11.43 to 11.76

11.42 “Investment Plan(s)” means an allocation plan and the terms investment plan and allocation plan are used interchangeably in the OD

4 Addition of sub-clause 11.65 to the Offering Document:

11.65 Glossary

Sub clause 11.65 has been added. Existing Sub clauses 11.65 to 11.76 have been renumbered 11.66 to 11.77.

11.65. “Subsequent Subscription Period” means the period in which units are offered for purchase on Prevailing NAV of the respective Investment Plan(s).