

**FIRST SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
ALHAMRA OPPORTUNITY FUND**

**MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED (Formerly: MCB-ARIF
HABIB SAVINGS AND INVESTMENTS LIMITED)**

Dated: December 07, 2023

This First Supplemental dated December 07, 2023 to the Offering Document of Alhamra Opportunity Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on August 01, 2023.

Managed by MCB Investment Management Limited (Formerly: MCB Arif Habib Savings and Investments Limited), an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Alhamra Opportunity Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ ALHOP) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated January 23, 2023, entered into and between MCB Investment Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Name of the Plans appearing in Sub clauses 1.6, 2(b), 2.2, 2.3, 2.4.1, 2.9.1, 4.5.19, Annexure B (A and B) to the Offering Document have been amended, the new name and previous name are mentioned below;

Previous Name of the Plan	New Name of the Plan
Alhamra Dividend Strategy Plan (ALH DSP)	Alhamra Opportunity Fund – Dividend Strategy Plan (ALHOP DSP)
Alhamra Foreign Currency Linked Stocks Plan (ALH FCSP)	Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan (ALHOP FCSP)

Note: The name of Plans appearing anywhere in the Offering Document has been changed from Alhamra Dividend Strategy Plan (the Previous Plan name) to **Alhamra Opportunity Fund – Dividend Strategy Plan** and Alhamra Foreign Currency Linked Stocks Plan (the Previous Plan name) to **Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan**. The abbreviation of the Plans ALH DSP & ALH FCSP shall also be changed to ALHOP DSP & ALHOP FCSP

1 Amendment in Sub clause 2.7 for change in name of plans to the Offering Document:

2.7. Investment outside Pakistan

Amended Text with regard to change in name however, remaining text will remain the same:

Amended text to be read as:

- a. CDC– Trustee Alhamra Opportunity Fund- Dividend Strategy Plan
- b. CDC– Trustee Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan

2 Amendment in Sub clause 3.14.1 for change in name of plans to the Offering Document:

3.14.1. Bank Accounts

Amended Text with regard to change in name, however, remaining text will remain the same:

Amended text to be read as:

- a. CDC– Trustee Alhamra Opportunity Fund- Dividend Strategy Plan
- b. CDC– Trustee Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan

3 Amendment in Sub clause 4.4.4 (b) for change in name of plans to the Offering Document:

4.4.4 (b) Purchase of Units

Amended Text with regard to change in name, however, remaining text will remain the same:

Amended text to be read as:

- **Demand draft or Pay order in favor of**
CDC– Trustee Alhamra Opportunity Fund- Dividend Strategy Plan
CDC– Trustee Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan
- **Online transfer to Bank Account(s) of**
CDC– Trustee Alhamra Opportunity Fund- Dividend Strategy Plan
CDC– Trustee Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan
- **Cheque (account payee only marked in favor of**
CDC– Trustee Alhamra Opportunity Fund- Dividend Strategy Plan
CDC– Trustee Alhamra Opportunity Fund – Foreign Currency Linked Stocks Plan
- CDC- Trustee MCBAH Funds (for collection accounts)

4 Amendment in Sub clause 4.8.4 to the Offering Document:

Amended text to be read as:

- 4.8.4 Unit Holder may, subject to the law, transfer any Units of fund/allocation plan(s) held by them either in case of succession (Transmission) or as a gift (blood relation or spouse). The transfer as a gift shall be carried out after the Management Company/Transfer Agent has been satisfied that all the requisite formalities including the payment of any taxes and duties have been complied with.