SECP

SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
FUND MANAGEMENT DEPARTMENT

No. SCD/AMCW/MCB-PFPF-AHIMMF/2020/113 Oct 22, 2024

The Chief Executive Officer
MCB Investment Management Limited ("Management Company")
2nd Floor, Adamjee House, I.I. Chundrigar Road,
Karachi.

Subject: Eighteenth Supplemental Offering Document of Alhamra Islamic Money Market Fund

Dear Sir,

This is in reference to your letter dated September 26, 2024 and subsequent correspondence received from your office regarding the subject matter.

2. In this regard, I am directed to convey approval of the Securities and Exchange Commission of Pakistan (the 'Commission') to the 18th Supplemental Offering Document of **Alhamra Islamic Money Market Fund** (the "Fund") submitted vide email dated October 02, 2024 in terms of Regulation 44(8) of the NBFC & NE Regulations, 2008 read with Regulation 54(1) thereof, only to the extent sub-clause 1.3(A), 4.2.1, 4.5.2, 5.1, 5.5, 11.15, 11.71 and Annexure C of the Offering Document of the Fund along with the following condition:

a) The approval granted for the 18th Supplemental Offering Document of the Fund is valid for a period of one hundred and twenty (120) days from the date of issuance of this letter.

b) Contents of Supplemental Offering Document will not be altered/amended/deleted without the prior written approval of the Commission except for adding reference of date(s) and No. of letter(s) approving the Document; wherever relevant.

c) Approval of the Supplemental Offering Document will, in no way, absolve the Management Company of its obligations about the contents of, or statements made in the Document.

d) The Management Company shall place the updated and consolidated constitutive documents (with notes referring to the supplemental constitutive document highlighting the change made in the original document/ clauses), along with the original and supplemental/restated constitutive document separately on its website. Furthermore, the updated constitutive document shall clearly specify the last date of updating i.e. "XYZ fund updated up to DD/MM/YY". The Management Company shall place the supplement to the offering document on its website.

e) The Management Company shall give at least thirty (30) days prior notice to each Unit holder about the proposed change and the Unit Holders shall be given an option to exit at the applicable Net Asset Value without charge of any exit load.

f) The Management Company shall ensure compliance with the prevailing requirements of law including NBFC Regulations and its constitutive document.

Regards,

Jackson Wilson
Additional Joint Director

Cc: Chief Executive Officer
Digital Custodian Company Limited
LSE Plaza, 508,
Kashmir Egerton Road,
Lahore.