SECOND SUPPLEMENTAL

TO THE

OFFERING DOCUMENT OF

MCB GOVERNMENT SECURITIES FUND

AN OPEN-END INCOME SCHEME

Fund Risk Profile	**Medium (Principal at Medium Risk)**
Plans Risk Profile	
MCB Government Securities Plan 1 (MCBGSP 1)	**Medium (Principal at Medium Risk)**

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

Dated:10th January, 2025

The Second Supplemental dated 10th January, 2025 to the Offering Document of MCB Government Securities Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on April 08, 2024.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB Government Securities Fund (the Fund/the Scheme/the Trust/the Unit Trust/ MCBGSF) has been established through the Trust Deed (the Deed) dated 25 day of January, 2024 under the Sindh Act, 2020 entered into and between MCB Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

Sub clause 2.4 of MCB Government Securities Plan 1 to the Offering Document have been amended and to read in their entirety as follows:

1 Amendment in Sub clause 2.4 to the Offering Document:

Existing Text:

.

Benchmark of the Investment Plan(s)

Investment Plan(s)	**Benchmark**
MCB Government Securities Plan I (MCB GSP 1)	Six (6) months PKRV rates

Amended Text:

Amended Clause to be read as:

Benchmark of the Investment Plan(s)

Investment Plan(s)	**Benchmark**
MCB Government Securities Plan I (MCB GSP 1)	90% six (6) months PKRV + 10% six (6) months average of the highest rates on savings account of three (3) AA rated scheduled banks as selected by MUFAP.