

**FIRST SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
MCB DCF FIXED RETURN FUND II
AN OPEN-END FIXED RATE/RETURN SCHEME**

Risk Profile: Moderate-Medium (Principal at Moderate-Medium Risk)

<u>Fund Risk Profile</u>	<u>Moderate-Medium (Principal at Moderate-Medium Risk)</u>
<u>Plans Risk Profile</u>	
<u>MCB DCF Fixed Return Fund II - Plan 1 (MCB DCFFRII-P1)</u>	<u>Moderate (Principal at Moderate Risk)</u>
<u>MCB DCF Fixed Return Fund II - Plan 2 ((MCB DCFFRII-P2)</u>	<u>Moderate (Principal at Moderate Risk)</u>
<u>MCB DCF Fixed Return Fund II - Plan 3 (MCB DCFFRII-P3)</u>	<u>Medium (Principal at Medium Risk)</u>
<u>MCB DCF Fixed Return Fund II - Plan 4 (MCB DCFFRII-P4)</u>	<u>Medium (Principal at Medium Risk)</u>
<u>MCB DCF Fixed Return Fund II - Plan 5 (MCB DCFFRII-P5)</u>	<u>Medium (Principal at Medium Risk)</u>

**MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED**

Dated: 10th January, 2025

Launch/tentative launch date (In case of Plan)	Maturity date (In case of Plan)	Current status i.e. Launched/Approved/Re- opening/Matured (in case of Plan)
Plan I		Not Matured
10th September, 2024	2nd May, 2025	
Plan II		Not Matured
16th October, 2024	20th February, 2025	
Plan III		Not Matured
22 nd October 2024	16th October, 2025	
Plan IV		Not Matured
28th October 2024	17th April, 2025	
Plan V		Not Matured
12th November 2024	2nd May, 2025	

This First Supplemental dated 10th January, 2025 to the Offering Document of MCB Pakistan DCF Fixed Return Fund II approved by the Securities and Exchange Commission of Pakistan (SECP) on January 31, 2024.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB DCF Fixed Return Fund II (the Fund/the Scheme/the Trust/the Unit Trust/MCB-DCFFRFII) has been established through the Trust Deed (the Deed) dated 11th day of September, 2023, under the Sindh Act, 2020 entered into and between MCB Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

Sub clauses 2.4 to the Offering Document have been amended and to read in their entirety as follows:

1 Amendment in Sub clause 2.4 in benchmark table to the Offering Document:

Existing Text:

The Benchmark of each Investment Plan is as follows:

Benchmark of the Investment Plan(s)

Investment Plan(s)	Benchmark*
MCB DCF Fixed Return II - Plan 1	Up to eighteen months average PKRV rates based on the duration of the Portfolio.
MCB DCF Fixed Return II - Plan 2	Up to twenty-four months average PKRV rates based on the duration of the Portfolio.
MCB DCF Fixed Return II - Plan 3	Up to thirty months average PKRV rates based on the duration of the Portfolio.
MCB DCF Fixed Return II - Plan 4	Up to thirty-six months average PKRV rates based on the duration of the Portfolio.
MCB DCF Fixed Return II -Plan 5	Up to forty months average PKRV rates based on the duration of the Portfolio.

Amended Text:

The Benchmark of each Investment Plan is as follows:

Benchmark of the Investment Plan(s)

Investment Plan(s)	Benchmark*
MCB DCF Fixed Return II - Plan 1	PKRV/PIB Rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan.
MCB DCF Fixed Return II - Plan 2	PKRV/PIB Rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan.
MCB DCF Fixed Return II - Plan 3	PKRV/PIB Rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan.
MCB DCF Fixed Return II - Plan 4	PKRV/PIB Rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan.
MCB DCF Fixed Return II -Plan 5	PKRV/PIB Rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan.