TWELFTH SUPPLEMENTAL
TO THE
OFFERING DOCUMENT
OF

MCB PAKISTAN SOVEREIGN FUND

MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED

Dated: 10th January, 2025

SOD Reference/ Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
First	September 04, 2012.	Amendment in Current Level of Front-end Load as specified in Revised Annexure B	Confirmed through email by SECP dated August 27, 2012.
Second	Apr 14, 2014.	Amendment in Current Level of Front-end Load as specified in Revised Annexure	SCD/AMCW/ MCBAHSIL/MBPSF/905/2014 dated Mar 12, 2014.
Third	03 July, 2015	Amendment in Sub-clause 14.5	SCD/AMCW/ MCBAHSIL/MCBPSF/375/ 2015 dated June 03, 2015.
Fourth	14th January, 2016.	Restated Offering Document	No.SCD/AMCW/MCBAHSIL/MCB-PSF/235/2015 dated December 30, 2015.
Fifth	September 15, 2016	Amendment in Sub-clause 4.2, 4.5.5 and Annexure ‘B’	SCD/AMCW/ MCBAHSIL/MCBPSF/148/ 2016 dated August 30, 2016.
Sixth	August 8, 2019	Amendment in point (xii) of sub clause 6.4 “Other Costs and Expenses” and Annexure ‘A’ & ‘B’	CDC/T&C-S II/DH/0236/2019 dated July 25, 2019.
Seventh	April 07, 2020	Addition in Risk Profile and Note in Annexure ‘C’	Consent through email by CDC dated March, 30, 2020
Eight	April 29, 2020.	Addition of Note in sub clause 4.5.5	Consent through email by CDC dated April, 20, 2020
Ninth	May 22, 2020	Annexure ‘B’ with regard to sales load text	CDC Consent through email dated May 07, 2020.
Tenth	January 07, 2022	Amendment in Annexure ‘B’ with regard to Management Fee	CDC/T&C-S II/DH/0609/2021 dated Dec 20, 2021.
Eleventh	September 01, 2024	Amendment in Annexure ‘B’ with regard to Management Fee	No.SCD/AMCW/MCBPSF/ 2016/21 dated July 30, 2024

This Twelfth Supplemental Offering Document dated 10th January, 2025 to the Offering Document of MCB Pakistan Sovereign Fund issued on December 13, 2006.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

The MCB Pakistan Sovereign Fund (the Fund/the Scheme/the Trust/the Unit Trust/MCB PSF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations") and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated December 24, 2002, entered into and between MCB Investment Management Limited, as the Management Company and the Habib Metropolitan Bank Limited, as the Trustee. However, the Trustee of MCB PSF has been changed from Habib Metropolitan Bank Limited to Central Depository Company of Pakistan Limited through 3rd Supplemental Trust Deed dated November 11, 2009. Further; under a newly introduced Sindh Act, 2020; the Trust Deed (s) registered under Trust Act 1882 are now also being registered under Sindh Act, 2020.

Sub clauses 2.1.1.1 of the Offering Document have been amended and to read in their entirety as follows:

1 Amendment in Sub clause 2.1.1.1 to the Offering Document:

Existing Text:

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Benchmark

The benchmark of MCB PSF is 6 month PKRV rates.

Amended Text:

Amended Clause to be read as:

Benchmark

90% six (6) months PKRV rates + 10% six (6) months average of the highest rates on savings account of three (3) AA rated scheduled banks as selected by MUFAP.