FIRST SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
MCB PAKISTAN OPPORTUNITY FUND

MANAGED BY
MCB INVESTMENT MANAGEMENT LIMITED

Dated: 10th January, 2025

This First Supplemental dated 10th January, 2025 to the Offering Document of MCB Pakistan Opportunity Fund issued on 16 June, 2022.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB Pakistan Opportunity Fund (the Fund/the Scheme/the Trust/the Unit Trust/MCB-POF) has been established has been established through the Trust Deed (the Deed) dated 22 day of March, 2022 under the Sindh Act, 2020 entered into and between MCB Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

1 Amendment in Sub clause 2.4.1 to the Offering Document:

Existing Text:

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2.4.1 <u>Benchmark of the Fund</u>

Weighted average of 70% of Three (3) months PKRV rates + 30% of Three (3) months average deposit rates of three (3) AA rated scheduled banks as selected by MUFAP and Six (6) month KIBOR and KSE-100 index based on the actual proportion of the Scheme in money market, fixed income and Equity securities.

<u>Benchmark of the Allocation Plan(s)</u>

Allocation Plan(s)	Benchmark
MCB Pakistan Dividend Yield Plan	90% KSE 30 Index (Total Return) plus 10% of Three (3) months average deposit rates of three (3) AA rated scheduled banks as selected by MUFAP

Amended Text:

Amended Clause to be read as:

Benchmark

The Benchmark of each Allocation Plan is as follows:

<u>Benchmark of the Fund</u>

KSE-100 Index, 90% Three (3) months PKRV rates + 10% three (3) months average of the highest on savings accounts of three (3) AA rated Scheduled banks as selected by MUFAP and 75% six (6) months KIBOR and 25% six (6) months average of the highest rates on savings account of three (3) AA rated scheduled banks as selected by MUFAP on the basis of actual proportion held by the scheme.

Benchmark of the Allocation Plan(s)

Allocation Plan(s)	Benchmark
MCB Pakistan Dividend Yield Plan	KSE-100 Index, 90% Three (3) months PKRV rates + 10% three (3) months average of the highest on savings accounts of three (3) AA rated Scheduled banks as selected by MUFAP and 75% six (6) months KIBOR and 25% six (6) months average of the highest rates on savings account of three (3) AA rated scheduled banks as selected by MUFAP on the basis of actual proportion held by the scheme.