FOURTH SUPPLEMENTAL

TO THE

OFFERING DOCUMENT OF

MCB PAKISTAN OPPORTUNITY FUND

Name of CIS/Plan	Category	Risk Profile	Risk of Principal Erosion
MCB Pakistan Opportunity Fund	Asset Allocation	High	Principal at high risk
MCB Pakistan Dividend Yield Plan	Asset Allocation	High	Principal at high risk

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

Dated: January 15, 2026

Effective Date: February 15, 2026

SOD Reference/ Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
First	January 22, 2025	Change in benchmark as per SECP Direction No. 24 of 2024.	CDC/T&C-S II/DH/0008/2025
Second	July 1, 2025	Key Fact Statement Implementation	CDC/T&C-S II/DH/0691/2025 Dated: June 20, 2025
Third	July 8, 2025	Amendment in Annexure B	No.SCD/AMCW/ALHIAAF/2016/342 Dated June 27, 2025

This Fourth Supplemental dated January 15, 2026 to the Offering Document of MCB Pakistan Opportunity Fund issued approved by the Securities and Exchange Commission of Pakistan (SECP) on 16 June, 2022.

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB Pakistan Opportunity Fund (the Fund/the Scheme/the Trust/the Unit Trust/MCB-POF) has been established has been established through the Trust Deed (the Deed) dated 22 day of March, 2022 under the Sindh Act, 2020 entered into and between MCB Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

Objective of this Supplement Offering Document

MCB Investment Management Limited intends to amend the maximum exposure limit mentioned in the Offering Document of the Fund through this SOD.

Sub clauses 2.3.1 of ***"Authorized Investment of Allocation Plan"*** to the Offering Document have been amended/ added and to read in their entirety as follows:

1 **The third row of the table under Sub-clause 2.3.1 (MCB Pakistan Dividend Yield Plan (MCB-PDYP)) of Clause 2.3 (Authorized Investments of the Investment Plan(s) in the Offering Document has been amended and shall now be read in their entirety as follows:**

Existing text:

Authorized Investments	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
Cash & near cash instruments which include cash in bank accounts with Commercial and Microfinance Banks, with at least investment grade rating, (excluding TDR) & Treasury Bills not exceeding 90 days maturity	10%	30%

Revised text:

Authorized Investments	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
Cash & near cash instruments which include cash in bank accounts with Commercial and Microfinance Banks, with at least investment grade rating, (excluding TDR) & Treasury Bills not exceeding 90 days maturity	10%***	100%

*****Note: Cash & near cash requirement shall be maintained 10% at all times.**