



Under Sealed Cover

Form 7

2025-26/FAD/KS/18350

April 22, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the nine months ended March 31, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **MCB Cash Management Optimizer**, approved the financial results of **MCB Cash Management Optimizer** for the **nine months ended March 31, 2026**, in their meeting held at **MCB Investment Management Limited, Plot No. 16-A, Jail Road, Gulberg, Lahore, Pakistan on Tuesday, April 21, 2026 at 03:00 p.m.**

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED

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MCB CASH MANAGEMENT OPTIMIZER
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
As at March 31, 2026

March 31, June 30,
2026 2025
(Unaudited) (Audited)
----- (Rupees in '000) -----

ASSETS

Balances with banks
Investments
Profit Receivable
Advances, deposits, prepayments and other receivables
Total assets

100,233,371	78,695,902
20,703,642	37,536,495
1,632,243	254,509
186,998	57,681
122,756,254	116,544,587

LIABILITIES

Payable to the MCB Investment Management Limited
- Management Company
Payable to Central Depository Company of Pakistan Limited - Trustee
Payable to the Securities and Exchange Commission of Pakistan
Payable against redemption of units
Accrued and other liabilities
Total liabilities

66,354	91,418
5,774	1,175
6,847	6,111
-	2,300,000
121,137	982,440
200,112	3,381,144

NET ASSETS

122,556,142	113,163,443
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Unit holders' fund (as per statement attached)

122,556,142	113,163,443
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Contingencies and commitments

(Number of units)

NUMBER OF UNITS IN ISSUE

1,114,922,518	1,105,812,348
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(Rupees)

NET ASSET VALUE PER UNIT

109.9235	102.3351
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MCB CASH MANAGEMENT OPTIMIZER
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE NINE MONTHS AND QUARTER ENDED March 31, 2026

	Nine months ended		Quarter ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
(Rupees in '000)				
INCOME				
Capital gain / (loss) on sale of investments - net	64,680	564,224	(4,429)	(1,598)
Profit on term deposits	-	-	(158,816)	-
Profit on bank deposits	4,804,185	685,274	1,706,234	257,957
Income from government securities	2,892,940	8,117,931	458,427	2,821,534
Advances, deposits, prepayments and other receivables	696	1,108	(2)	419
Income from Reverse Repo	25,245	143,786	25,245	-
Income from Musharika and other placements	560,135	56,930	527,354	15,211
	8,347,881	9,569,253	2,554,013	3,093,523
Unrealised diminution on re-measurement of investments at fair value through profit or loss'- net	(39,728)	(34,502)	(42,493)	(126,242)
	8,308,153	9,534,751	2,511,520	2,967,281
EXPENSES				
Remuneration of MCB Investment Management Limited - Management Company	601,108	646,372	170,402	262,961
Sindh Sales tax on remuneration of the Management Company	90,166	96,956	25,560	39,444
Allocated expenses	-	12,062	-	-
Sindh Sales tax on allocated expenses	-	1,809	-	-
Remuneration of Central Depository Company of Pakistan Limited - Trustee	43,145	33,968	13,625	14,655
Sindh Sales tax on remuneration of Trustee	6,472	5,095	2,044	2,198
Selling and marketing expenses	-	-	-	-
Annual fee to the Securities and Exchange Commission of Pakistan	58,834	46,320	18,580	19,986
Legal and professional charges	189	189	90	90
Brokerage expenses	2,326	5,520	554	656
Auditor's remuneration	1,202	1,131	410	421
Other expenses	1,463	2,482	401	723
Total operating expenses	804,905	851,904	231,666	341,134
Net income from operating activities	7,503,248	8,682,847	2,279,854	2,626,147
Taxation	-	-	-	-
Net income for the period after taxation	7,503,248	8,682,847	2,279,854	2,626,147
Allocation of net income for the period:				
Net income for the period	7,503,248	8,682,847		
Income already paid on units redeemed	(3,152,792)	(4,026,894)		
	4,350,456	4,655,953		
Accounting income available for distribution				
- Relating to capital gains		235,975		
- Excluding capital gains	4,350,456	4,419,978		
	4,350,456	4,655,953		



MCB CASH MANAGEMENT OPTIMIZER
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE NINE MONTHS AND QUARTER ENDED March 31, 2026

	<u>Nine months period ended</u>		<u>Quarter ended</u>	
	<u>March 31,</u> <u>2026</u>	<u>March 31,</u> <u>2025</u>	<u>March 31,</u> <u>2026</u>	<u>March 31,</u> <u>2025</u>
	----- <u>(Rupees in '000)</u> -----			
Net income for the period after taxation	7,503,248	8,682,847	2,279,854	2,626,147
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	<u>7,503,248</u>	<u>8,682,847</u>	<u>2,279,854</u>	<u>2,626,147</u>



**MCB CASH MANAGEMENT OPTIMIZER
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE NINE MONTHS PERIOD ENDED March 31, 2026**

	<u>Nine months period ended</u>	
	<u>March 31,</u> <u>2026</u>	<u>March 31,</u> <u>2025</u>
	<u>————(Rupees in '000)————</u>	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	7,503,248	8,682,847
Adjustments for:		
Unrealised diminution on re-measurement of financial assets at fair value through profit or loss	39,728	34,502
	<u>7,542,976</u>	<u>8,717,349</u>
Decrease / (increase) in assets		
Investments - net	17,802,420	(15,549,722)
Profit Receivable	(1,377,734)	
Advances, deposits, prepayments and other receivables	(129,317)	(41,016,366)
Receivable against sale of investment	-	-
	<u>16,295,369</u>	<u>(56,566,088)</u>
(Decrease) / increase in liabilities		
Payable to MCB Investment Management Limited - Management Company	(25,064)	31,771
Payable to Central Depository Company of Pakistan Limited - Trustee	4,599	3,300
Payable to the Securities and Exchange Commission of Pakistan (SECP)	736	3,868
Payable against purchase of investments	-	(459,504)
Payable against Redemption of Units	(2,300,000)	-
Accrued and other liabilities	(861,303)	101,586
	<u>(3,181,032)</u>	<u>(318,979)</u>
Net cash (used in) / generated from operating activities	<u>20,657,313</u>	<u>(48,167,718)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issuance of units (excluding additional units)	217,161,047	234,656,019
Payments on redemption of units	(215,271,597)	(193,693,459)
Cash distributions made during the period	-	-
Net cash used in financing activities	<u>1,889,450</u>	<u>40,962,560</u>
Net increase in cash and cash equivalents	<u>22,546,763</u>	<u>(7,205,158)</u>
Cash and cash equivalents at the beginning of the period	80,684,238	30,130,122
Cash and cash equivalents at the end of the period	<u>103,231,001</u>	<u>22,924,964</u>