



Market Indices

	27-Apr-26	24-Apr-26	DoD Δ
KSE 100	169,497	170,642	-0.7%
KSE 30	51,409	51,810	-0.8%
KMI 30	243,226	244,987	-0.7%
KSE All Shares	101,339	102,035	-0.7%

Volume (mn Shares)

	27-Apr-26	FYTD (Average)
KSE 100	357.3	399.4
KSE 30	194.4	158.7
KMI 30	109.3	139.9
KSE All Shares	778.5	928.9

Commodity Rates

	27-Apr-26	DoD Δ	FYTD Δ
Crude Oil-Brent (USD/BBL)	108.2	2.8%	60.1%
Crude Oil-Arab Light (USD/BBL)	100.0	-0.7%	46.0%
Coal (USD/Ton)	107.1	3.2%	10.6%
Copper (USD/Ton)	13,139.3	-0.8%	30.7%
Cotton (¢/Lbs)	89.4	0.0%	12.2%
Gold (USD/Ounce)	4,682.1	-0.6%	41.7%
RLNG (USD/MMBTU)	18.0	0.0%	66.3%

Currency (Interbank)

	27-Apr-26	DoD Δ	FYTD Δ
US Dollar	279.3	0.0%	-1.5%
Euro	327.1	-0.1%	-2.2%
Chinese Yuan	40.9	0.1%	3.3%
Japanese Yen	1.8	0.2%	-10.8%
Saudi Riyal	74.4	-0.1%	-1.7%

Fund Flows (USD mn)

	27-Apr-26	FYTD Δ
FOREIGN INDIVIDUAL	0.00	-4.08
FOREIGN CORPORATES	-0.37	-672.06
OVERSEAS PAKISTANI	0.39	25.32
FIPI NET	0.01	-650.82

Economic Data (USD mn)

	FY26E	FY25	FY24
GDP Growth	3.5%	3.0%	2.6%

	Mar-26	Feb-26
Exports	2,264	2,276
Imports	4,995	5,290
Remittances	3,831	3,288
Foreign Exchange Reserves	16,382	16,300

Money Market Data

	Current	Previous	Jun-25
SBP Policy Rate	11.50	10.50	11.00
CPI Inflation	7.30	7.00	3.20

	27-Apr-26	24-Apr-26	30-Jun-25
3 Month T-Bill	11.30	11.07	11.01
6 Month T-Bill	11.50	11.26	10.89
12 Month T-Bill	11.80	11.63	10.85
3 Year Government Bond	12.37	12.03	11.15
5 Year Government Bond	12.67	12.21	11.40
10 Year Government Bond	12.89	12.51	12.30
3 Month KIBOR	11.29	11.27	11.15
6 Month KIBOR	11.44	11.43	11.13

Data Sources : Reuters, PSX, NCCPL, PBS, SBP

- Central bank increases policy rate by 100bps to 11.5pc | Dawn:** The State Bank of Pakistan (SBP) on Monday raised its key policy rate to 11.5 per cent. In its meeting today, the Monetary Policy Committee (MPC) “decided to raise the policy rate by 100 basis points to 11.50pc” with effect from Tuesday, the SBP said in a statement.
- SBP reserves to reach USD18bn by June: governor | BR:** Despite massive external debt servicing, Jameel Ahmed Governor State Bank of Pakistan (SBP) is confident that SBP’s foreign exchange reserves to reach above USD18 billion by June 2026.
- Inflation to remain above target | BR:** The State Bank of Pakistan (SBP) expects inflation to rise in the coming months and to remain above its 5-7 percent target range for most of FY27, driven by higher oil prices and their second-round effects.
- Power circular debt jumps Rs224bn in 8 months, hits Rs1.84tr by Feb | The News:** Pakistan’s power sector circular debt surged by Rs224 billion in the first eight months of the current fiscal year, reaching Rs1.837 trillion by February 2026.
- Oil industry seeks extension for imports on CIF basis to ensure continuity of supplies | Dawn:** The oil industry has asked the State Bank of Pakistan to extend for two months or “until market conditions stabilise” the permission for the import of petroleum products on cost, insurance and freight (CIF) basis — an arrangement under which buyers assume the responsibility of import costs and final delivery following the arrival of commodities at the destination port.
- Exports decline 7.14% in nine months | Tribune:** Pakistan exported goods worth Rs6,393 billion during the first three quarters (July-March) of the current fiscal year (2025-26), a decline of 7.14% compared with Rs6,884 billion in the same period last year, according to the Pakistan Bureau of Statistics (PBS).
- PM informed: 3 Centres of excellence being established to process gemstones | BR:** Prime Minister Shehbaz Sharif was informed on Monday that the government is establishing three Centres of Excellence to prepare precious stones for cutting, polishing, and jewellery embedding, in a bid to boost the country’s presence in the global gems market.
- Nepra issues new rules to boost power system safety, reliability | BR:** The National Electric Power Regulatory Authority (NEPRA) has issued new regulations aimed at strengthening technical discipline, safety, and reliability in Pakistan’s power system, under SRO 936(1)/2026, titled “Technical Standards for Grid Connectivity Regulations, 2026.”
- Putin assures Iranian FM Moscow will do ‘everything’ to help secure ME peace: Trump reviews new Iran proposal as Araghchi says US has not achieved any war goals | The News:** US President Donald Trump discussed a new Iranian proposal on resolving the war with Tehran with his top national security aides on Monday.