

CONSOLIDATED SUPPLEMENTAL OFFERING DOCUMENT

OF

**MCB Pakistan Stock Market Fund
Alhamra Islamic Stock Fund
Alhamra Opportunity Fund
MCB Pakistan Asset Allocation Fund
Pakistan Capital Market Fund
Alhamra Islamic Asset Allocation Fund
MCB Pakistan Opportunity Fund
MCB DCF Income Fund
Pakistan Income Fund
MCB Pakistan Sovereign Fund
MCB Government Securities Fund
Pakistan Income Enhancement Fund
Alhamra Islamic Income Fund
Alhamra Daily Dividend Fund
Alhamra Government Securities Fund
MCB Investment Savings Fund
MCB Cash Management Optimizer
Alhamra Cash Management Optimizer
MCB DCF Fixed Return Fund III**

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

Dated: April 15, 2026

Effective Date: April 24, 2026

Consolidated Supplement to the Offering Document

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Objective of the Consolidated Supplement to the Offering Documents

MCB Investment Management Limited intends to amend the management fee ratio of our existing schemes in line with SECP SRO 600(I)/2025 dated April 10, 2025.

The pertinent clauses in the Annexure B and Key Fact Statement in the Offering Documents of below listed CIS through this consolidated supplement are being amended.

- 1. The Management Fee under Annexure 'B' has been amended in the Offering Documents of below listed CIS.**

CIS Name	Existing SOD No.	New SOD No.	Existing Management Fee	Amended Management Fee under Annexure 'B' & Key Fact Statement clause: Current Level of Management Fee
MCB Pakistan Stock Market Fund	15th	16th	Upto 4.0%	Upto 3.0% calculated on per annum basis of average daily net assets.
Alhamra Islamic Stock Fund	16th	17th	Upto 4.0%	Upto 3.0% calculated on per annum basis of average daily net assets.
Alhamra Opportunity Fund	4th	5th	Upto 4.0%	Upto 3.0% calculated on per annum basis of average daily net assets.
MCB Pakistan Asset Allocation Fund	18th	19th	Upto 4.0%	Weighted Average Approach based on respective Allocation of Net Assets to determine Management Fee Caps (Equity: 3%, Income: 1.5% and Money Market: 1.25%) calculated on per annum basis of average daily net assets.
Pakistan Capital Market Fund	13th	14th	Upto 4.0%	Weighted Average Approach based on respective Allocation of Net Assets to determine Management Fee Caps (Equity: 3%, Income: 1.5% and Money Market: 1.25%) calculated on per annum basis of average daily net assets.
Alhamra Islamic Asset Allocation Fund	15th	16th	Upto 4.0%	Weighted Average Approach based on respective Allocation of Net Assets to determine Management Fee Caps (Equity: 3%, Income: 1.5% and Money Market: 1.25%) calculated on per annum basis of average daily net assets.
MCB Pakistan Opportunity Fund	4th	5th	Upto 4.0%	Weighted Average Approach based on respective Allocation of Net Assets to determine Management Fee Caps (Equity: 3%, Income: 1.5% and Money Market: 1.25%) calculated on per annum basis of average daily net assets.
MCB DCF Income Fund	15th	16th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
Pakistan Income Fund	15th	16th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.

MCB Pakistan Sovereign Fund	14th	15th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
MCB Government Securities Fund	4th	5th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
Pakistan Income Enhancement Fund	17th	18th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
Alhamra Islamic Income Fund	18th	19th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
Alhamra Daily Dividend Fund	12th	13th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
Alhamra Government Securities Fund	4th	5th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
MCB Investment Savings Fund	4th	5th	Upto 2.0%	Upto 1.50% calculated on per annum basis of average daily net assets.
MCB Cash Management Optimizer	18th	19th	Upto 1.75%	Upto 1.25% calculated on per annum basis of average daily net assets.
Alhamra Cash Management Optimizer	9th	10th	Upto 1.75%	Upto 1.25% calculated on per annum basis of average daily net assets.
MCB DCF Fixed Return Fund III (Plan-4)	4th	5th	Upto 1.75%	Upto 1.00% calculated on per annum basis of average daily net assets.