

**CONSOLIDATED SUPPLEMENTAL
OFFERING DOCUMENT**

OF

**Alhamra Wada Fund
MCB DCF Fixed Return Fund**

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

**Dated: July 14, 2026
Effective Date: July 14, 2026**

Consolidated Supplement to the Offering Document

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Objective of the Consolidated Supplement to the Offering Documents

MCB Investment Management Limited intends to add the note under the clause "Authorize Investment of the Allocation Plan" of all active and approved plans in the Offering Documents of below listed schemes through this Consolidated Supplement as per Circular No. 14 of 2026 dated June 30, 2026.

CIS Name	Existing SOD No.	New SOD No.	Clause No.
Alhamra Wada Fund	19th	20th	2.3
MCB DCF Fixed Return Fund	7th	8th	2.3

1. Following points has been added under clause 2.3 “Authorize Investment of the Allocation Plan” listed below and to be read in eternity as follows;

A. Alhamra Wada Fund:

Plan-XXII, Plan-XXIII, Plan-XXIV, Plan-XXV, Plan-XXVI, Plan-XXVII, Plan-XXVIII & Plan-XXIX

B. MCB DCF Fixed Return Fund:

Plan-XI, Plan-XII, Plan-XIII, Plan-XIV, Plan-XV, Plan-XVI, Plan-XVII, Plan-XVIII, Plan-XIX & Plan-XX

Notes to be added under the Authorized Investment Table of the aforementioned Investment Plans:

- Weighted average time to maturity of ninety percent (90%) of the net assets including Government Securities of each Fixed Rate/Return/Term Investment Plan shall correspond with the maturity/residual maturity of the respective Investment Plan; and
- The AMC shall establish and maintain appropriate risk management policies, procedures, and internal controls to ensure that investment strategy of each Fixed Rate/Return/Term Investment Plan remains consistent with its stated investment objective; and shall remain capable of meeting its redemption liabilities in a timely manner.