2ND SUPPLEMENTAL

OFFERING DOCUMENT

OF

ALHAMRA ISLAMIC ENERGY FUND

AN OPEN-END SHARIAH COMPLIANT SECTOR BASED EQUITY SCHEME
RISK PROFILE: HIGH (PRINCIPAL AT HIGH RISK)

Category of CIS	Risk Profile	Risk of Principal Erosion
Shariah Compliant Sector Based Equity Scheme	High Risk	Principal at High Risk

(Wakalatul Istithmar Based Fund)

(Vetted by Shariah Supervisory Board under Chairmanship of Mufti Muhammad Taqi Usmani)

Dr. Mufti Ejaz Samdhani [SECP registration No SECP/IFD/SA/024]
Dr. Mufti Zubair Usmani [SECP registration No SECP/IFD/SA/019]

MANAGED BY

MCB INVESTMENT MANAGEMENT LIMITED

Dated: 15/07/2026

Effective Date: 28 /08/2026

List of Previous SODs

SOD No	Objective
1st	Amendment in Account Statement Clause

2nd Supplement to the Offering Document

Managed by MCB Investment Management Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Objective of the 2nd Supplement to the Offering Documents

MCB Investment Management Limited intends to amend the Investment objective, Investment policy and glossary for the removal of mining opportunities.

Key Fact
Sheet of
Alhamra Islamic Energy Fund
Type: Open end
Category: Shariah Compliant Sector Based Equity Scheme
Managed by MCB Investment Management Limited Risk
Profile: **High (Principal at High risk)**

Issuance Date: 13-May-26

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the Fund in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of CIS	The objective of Alhamra Islamic Energy Fund is to provide long-term Shariah compliant capital appreciation by taking exposure in energy sector.
Authorized Investment avenues	Shariah Compliant listed equities including ETFs belonging to energy sector on PSX, cash and near cash instruments and foreign investments.
Launch date of CIS	July 02, 2026
Minimum Investment Amount	PKR 500/- Initial and Subsequent
Duration (Perpetual)	Perpetual
Performance Benchmark	KMI 30 Index
IPO/Subscription Period	July 02, 2026
Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: 9:00 am to 3:00 pm (Monday to Thursday) and 9:00 am to 4:00 pm (Friday).
Types/ classes of units	Growth Units
Management Fee (% Per Annum)	Up to 3.00% per annum of average daily Net Assets.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)	Distribution Channel	Percentage
	Direct Investment through AMC	Up to 3.00%
	Digital Platform of AMC / Third party	Up to 1.50%
2. Redemption Charge	Type of Charge	Percentage
	Back end Load	Nil
	Contingent Load	Nil

Total Expense Ratio (TER)
Investors are advised to consult the Fund Manager Report (FMR) of respective CIS for the latest information pertaining to the updated TER.

Applicable Taxes
Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. Asset Management Company (Waqeel):

MCB Investment Management Limited
2nd Floor, Adamjee House,
I.I.Chundrigar Road, Karachi, Pakistan.
Customer Care Unit at (+92-21) 1111 ISAVE (47283)

b. Trustee:

Central Depository Company of Pakistan Limited
CDC House, 99-B, Block B, SMCHS, Main Shahra-e-Faisal, Karachi.
Contact: (92-21) 111-111-500

c. Shariah Advisor:

The Management Company (Waqeel) has appointed Shari'ah Supervisory Board for the funds and underlying plans comprised of the following Shari'ah Advisors:

(a) Justice (Rtd.) Muhammad Taqi Usmani (Chairman)

(b) Dr. Muhammad Zubari Usmani

(c) Dr. Ejaz Ahmed Samadani

Contact Details : 0336-3382302
Address: Jamia Darul Uloom Karachi
Main Korangi Industrial Area Road,
Karachi, Pakistan

1. The following sub clause 2.1, 2.1.1 and 2.1.3 under clause 2 “INVESTMENT OBJECTIVES, INVESTMENT POLICY, RESTRICTIONS, RISK DISCLOSURE AND DISCLAIMER” have been amended and read as follows;

2. INVESTMENT OBJECTIVES, INVESTMENT POLICY, RESTRICTIONS, RISK DISCLOSURE AND DISCLAIMER

2.1 Investment Objective

The investment objective of Alhamra Islamic Energy Fund is to provide long-term Shariah compliant capital appreciation by taking exposure in energy sector .

2.1.1 Investment Policy

Alhamra Islamic Energy Fund (ALHIEF) in line with its investment objectives, will invest in shariah compliant authorized investments.

The Fund shall be subject to such exposure limits as are specified in the Regulations, shariah guidelines and SECP’s directives.

Any addition/deletion of an industry in the energy sector will be done through Supplemental Offering Document with prior approval of the Commission.

“Energy Sector” shall comprise of the following:

i. The petroleum industry, including oil and gas exploration companies, oil refiners, oil marketing, fuel transport and end-user sales at gas/fuel stations.
ii. The gas industry, including natural gas extraction and coal manufacture as well as distribution and sales.
iii. The electrical power industry, including electricity generation, electric power distribution and sales.
iv. The coal industry as well as distribution and sales.
v. The renewable energy industry comprising alternative energy and sustainable energy companies including those involved in hydroelectric power, wind power, and solar power generation.
vi. The manufacture, distribution and sale of alternative fuels & alternative sources of energy.

2.1.3 Authorized Investments

The portfolio will comprise of the following instruments:

Description	Exposure Limit (% of Net Assets)
Shariah Compliant Listed Equity Securities in the Energy Sector.	70%-100% During the year based on Quarterly average calculated on daily basis
Cash and/ or near cash instruments which include cash in bank accounts (excluding Islamic TDRs) and shariah compliant GOP Ijarah Sukuks not exceeding ninety (90) days maturity (The rating of banks shall be A- or above)	0%-30% During the year based on quarterly average investment calculated on daily basis.
Shariah Compliant Equity Securities in the Energy Sector, where application for listing has been accepted by the Stock Exchange.	0%-15%
Investment outside Pakistan, including international shariah compliant listed securities in the Energy Sector and foreign currency bank deposits (excluding Islamic TDRs), subject to such conditions as imposed by SECP and with prior approval of SECP and SBP	0-30% of Net Assets or subject to cap of USD 15 million whichever is lower.
Any other shariah compliant security and/or instruments that may be allowed by the SECP, the Regulations or any other regulatory authority from time to time.	0%-30%

Investment in Units of shariah compliant Energy Sector Exchange Traded Funds	0%-10%

The investment in asset classes mentioned above will be subject to such Exposure limits and minimum ratings as specified herein and/or otherwise as specified in the Regulations/ directives/ Circulars.

2. The following sub clause 11.28 under clause 11 "GLOSSARY" have been amended and read as follows;

11.28 ***Energy Sector"*** shall comprise of the following:

The petroleum industry, including oil and gas exploration companies, oil refiners, oil marketing, fuel transport and end-user sales at gas/fuel stations.

i. The gas industry, including natural gas extraction and coal manufacture as well as distribution and sales.

ii. The electrical power industry, including electricity generation, electric power distribution and sales.

iii. The coal industry as well as distribution and sales.

iv. The renewable energy industry comprising alternative energy and sustainable energy companies including those involved in hydroelectric power, wind power, and solar power generation.

v. The manufacture, distribution and sale of alternative fuels & alternative sources of energy.