



October 21, 2014

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2014.

Dear Sir,

We have to inform you that Board of Directors of MCB-Arif Habib Savings and Investments Limited in their meeting held on Monday, 20th October, 2014 at 3.30 p.m. recommended the following:

(i) CASH DIVIDEND

Final Cash Dividend for the year ended Sept 30, 2014 at Re. Nil per share i.e Nil. This is in addition to Interim Dividend(s) already paid at Rs. Nil per share i.e. Nil. This makes total Dividend payout for the year ended Sept 30, 2014 of Rs. Nil per share i.e Nil%.

AND/OR

(ii) BONUS SHARES

It has been recommended by the Board of Directors to issue Bonus shares in proportion of Nil share(s) for every share(s) held i.e. Nil %. This is in addition to the Interim Bonus Shares already issued @ Nil %.

AND/OR

(iii) RIGHT SHARES

The Board has recommended to issue Nil % Right Shares at par/at a discount/premium of Rs. Nil per share in proportion of Nil share(s) for every Nil share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND/OR

(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION

NIL

AND/OR

(v) ANY OTHER PRICE-SENSITIVE INFORMATION

NIL

Page 1



MCB - ARIF HABIB SAVINGS AND INVESTMENTS LIMITED
CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2014,

| | Quarter ended | |
|--|---------------------|---------------------|
| | September 30, 2014 | September 30, 2013 |
| | -----Rupees----- | |
| Revenue | | |
| Management fee / Investment advisory fee | 141,537,423 | 118,742,774 |
| Processing and other related income | 224,819 | 311,296 |
| Profit on bank deposits | 804,096 | 387,057 |
| Income from Government Securities | 6,949,479 | - |
| Capital gain on sale of investments - net | 1,517,149 | 1,589,847 |
| Unrealised appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss' - net | 11,260,801 | 9,064,785 |
| Other income | 236,475 | 2,035 |
| Total income | 162,530,242 | 130,097,794 |
| Expenses | | |
| Administrative and operating expenses | (63,680,046) | (62,599,356) |
| Management fee / Investment Advisory fee / processing fee and other related income sharing | (18,339,577) | (20,401,451) |
| Financial charges | (1,567,814) | - |
| Total expenses | (83,587,437) | (83,000,807) |
| Profit for the quarter before taxation | 78,942,805 | 47,096,987 |
| Taxation | | |
| - Current | (20,566,867) | (11,163,061) |
| - Deferred | (5,728,054) | (1,559,130) |
| | (26,294,921) | (12,722,191) |
| Profit for the quarter after taxation | 52,647,884 | 34,374,796 |
| Earnings per share - basic and diluted | 0.73 | 0.48 |



Bachat ka Doosra Naam

MCB - ARIF HABIB SAVINGS AND INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2014

| | Quarter ended | |
|---|-----------------------|-----------------------|
| | September 30, 2014 | September 30, 2013 |
| | -----Rupees----- | |
| Profit for the quarter after taxation | 52,647,884 | 34,374,796 |
| Other Comprehensive Income for the quarter | | |
| <i>Items that may be re-classified subsequently to profit or loss</i> | | |
| Unrealised appreciation on re-measurement of 'available-for-sale' financial assets - Pension funds | 8,067,634 | 6,270,000 |
| Unrealised appreciation on re-measurement of 'available-for-sale' financial assets - Pakistan Investment Bond | 2,554,532 | - |
| <i>Items that will not be reclassified to profit or loss</i> | | |
| Transferred from surplus arising on revaluation of property and equipment on account of incremental depreciation - net of deferred taxation | 135,577 | 118,968 |
| | 10,757,743 | 6,388,968 |
| Total comprehensive income for the quarter | 63,405,627 | 40,763,764 |

We will be sending you 200 copies of printed accounts for distribution amongst the members of the Exchange.

Yours truly,


Muhammad Sagib Saleem

Company Secretary & Chief Operating Officer