

**FIFTH SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
ALHAMRA WADA FUND**

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

Dated: April 13, 2023

This Fifth Supplemental dated April 13, 2023 to the Offering Document of Alhamra Wada Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on June 10, 2023.

Managed by MCB Arif Habib Savings and Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

Alhamra Wada Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ ALHWF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Point #1 of Sub clause 2.3.7 regarding Shariah Compliant Government Securities to the Offering Document has been amended and to read in their entirety as follows:

1 Amendment in Point #1 of Sub clause 2.3.7 regarding Shariah Compliant Government Securities to the Offering Document:

Amended text to be read as

2.3.7 Alhamra Wada Plan VII (ALH WP VII)

Authorized investment avenues of Alhamra Wada Plan VII include the following:

Authorized Investments	Rating	Minimum Asset Allocation (%age of total Net Assets)	Maximum Asset Allocation (%age of total Net Assets)
Shariah Compliant Government Securities not exceeding 15 months	N/A	0%	100%