



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/MCBPFRF/2022

31

August 02, 2023

Mr. Muhammad Asif Mehdi Rizvi,
Chief Operating & Financial Officer,
MCB-Arif Habib Savings and Investment Limited,
2nd Floor, Adamjee House, I.I Chundrigar Road,
Karachi.

Subject: Approval of 10th Supplemental to the Offering Document of MCB Pakistan Fixed Return Fund.

Dear Sir,

Please refer to application submitted by MCB-Arif Habib Savings and Investment Limited (MCB-AMC) vide email dated July 12, 2023 received on July 17, 2023 and subsequent correspondence on the captioned subject, whereby MCB-AMC have submitted 10th Supplement to the Offering Document (SOD) of MCB Pakistan Fixed Return Fund (MCB-PFRF) managed by MCB-AMC for approval of the Commission.

2. In this regard, I am directed to convey approval of the aforesaid 10th SOD, submitted vide email dated July 20, 2023, in terms of regulation 44(8) read with regulation 54 of the Non-Banking Finance Companies & Notified Entities Regulations, 2008 (NBFC Regulations, 2008) subject to the following conditions:

- a) MCB-AMC shall launch MCB Pakistan Fixed Return Plan (MCB-PFRP) -XV; MCB-PFRP-XVI; MCB-PFRP-XVII; and MCB-PFRP-XVIII within a period of one hundred and twenty (120) days from the date of issuance of this letter;
- b) MCB-AMC shall explain the failure if condition mentioned at (a) above is not complied;
- c) MCB-AMC shall ensure compliance with the requirements of law including NBFC Regulations, 2008 and its constitutive document; and
- d) MCB-AMC shall place the supplement to the offering documents on the website of the company.

Yours truly,

Sajid Imran
Joint Director

Cc: The Chief Executive Officer
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahra-e-Faisal,
Karachi.

"Say no to Corruption"