

MCBFSL/COM/0061/19

July 4, 2019

Mr. Saqib Saleem

Chief Executive Officer

MCB Arif Habib Saving & Investment Fund

24th Floor Center Point, Off Shaheed-e-Millat Express way

Near KPT Inter change

Karachi.

Dear Sir,

**CONSENT ON THIRD SUPPLEMENTAL TO THE OFFERING DOCUMENT OF
MCB PAKISTAN FREQUENT PAYOUT FUND (MCB PFPF)**

We have reviewed the draft third supplemental offering document of MCB Pakistan Frequent Payout Fund and hereby provide our consent on the same. The changes shall be made effective after serving prior notice to the Unit Holder's in terms of Regulation 44(6) of Non-Banking Finance Companies and Notified Entities Regulation, 2008.

Regards,

Ghulam Murtaza
Head of Internal Audit

Khawaja Anwar Hussain
Chief Executive Officer