

Head Office

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CDC/T&C-S II/DH/0212/2019

July 16, 2019

Mr. Muhammad Saqib Saleem
Chief Executive Officer
MCB-Arif Habib Savings and Investments Limited
24th Floor, Center Point, Off Shaheed-e-Millat Expressway,
Near K.P.T. Interchange,
Karachi.

Dear Sir,

**TRUSTEE CONSENT ON DRAFT FIFTH SUPPLEMENTAL OFFERING
DOCUMENT OF MCB DCF INCOME FUND**

With reference to the captioned subject, we have reviewed the enclosed draft fifth supplemental Offering Document of MCB DCF Income Fund and hereby provide our consent for onward submission to the Securities & Exchange Commission of Pakistan.

Further, any changes made subsequently in enclosed document will require our fresh consent.

Looking forward for a warm and growing working relationship.

Yours truly,


Atiqur Rehman
Head of Department
Trustee & Custodial Services

Encl.: As above