

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

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CDC/T&C-S II/DH/0011/2021

January 15, 2021

Mr. Muhammad Saqib Saleem
Chief Executive Officer
MCB-Arif Habib Savings and Investments Limited
2nd Floor, Adamjee House,
I.I. Chundrigar Road,
Karachi.

Dear Sir,

**TRUSTEE CONSENT ON DRAFT NINTH SUPPLEMENTAL OFFERING
DOCUMENT OF MCB DCF INCOME FUND**

With reference to the email dated January 15, 2021, received from your good office on the captioned subject, we have reviewed the enclosed draft ninth supplemental offering document of MCB DCF Income Fund and hereby provide our consent for the same for onward submission to the Securities & Exchange Commission of Pakistan.

Further, any changes made subsequently in enclosed document will require our fresh consent.

Looking forward for a warm and growing working relationship.

Yours truly,


Atiqur Rehman
Head of Department
Trustee & Custodial Services

Encl: As above.