CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office

CDC House, 99-B, Block 'B' S.M.C.H.S. Main Shahra-e-Faisal Karachi - 74400. Pakistan. Tel: (92-21) 111-111-500 Fax: (92-21) 34326021 - 23 URL: www.cdcpakistan.com Email: info@cdcpak.com





CDC/T&C-S II/DH/0239/2019

July 25, 2019

Mr. Muhammad Saqib Saleem Chief Executive Officer MCB-Arif Habib Savings and Investments Limited 24th Floor, Center Point, Off Shaheed-e-Millat Expressway, Near K.P.T. Interchange, Karachi.

Dear Sir,

REVISED TRUSTEE CONSENT ON DRAFT SEVENTH SUPPLEMENTAL OFFERING DOCUMENT OF PAKISTAN INCOME FUND

In continuation to our earlier letter # CDC/T&C-S II/DH/0215/2019 dated July 16, 2019, we have reviewed the enclosed revised draft seventh supplemental Offering Document of Pakistan Income Fund and hereby provide our consent for onward submission to the Securities & Exchange Commission of Pakistan.

Further, any changes made subsequently in enclosed document will require our fresh consent.

Looking forward for a warm and growing working relationship.

Yours truly,

Atiqur Kehman Head of Department

Trustee & Custodial Services

Encl.: As above

