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CDC/T&C-S II/DH/0236/2019

July 25, 2019

Mr. Muhammad Saqib Saleem
Chief Executive Officer
MCB-Arif Habib Savings and Investments Limited
24th Floor, Center Point, Off Shaheed-e-Millat Expressway,
Near K.P.T. Interchange,
Karachi.

Dear Sir,


**REVISED TRUSTEE CONSENT ON DRAFT SIXTH SUPPLEMENTAL OFFERING
DOCUMENT OF MCB PAKISTAN SOVEREIGN FUND**

In continuation to our earlier letter # CDC/T&C-S II/DH/0218/2019 dated July 16, 2019, we have reviewed the enclosed revised draft sixth supplemental Offering Document of MCB Pakistan Sovereign Fund and hereby provide our consent for onward submission to the Securities & Exchange Commission of Pakistan.

Further, any changes made subsequently in enclosed document will require our fresh consent.

Looking forward for a warm and growing working relationship.

Yours truly,


Atiqur Rehman
Head of Department
Trustee & Custodial Services

Encl.: As above