

SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN SPECIALIZED COMPANIES DIVISION POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/MCBAHSIL/ 239/2021

May 19, 2021

The Chief Executive Officer

MCB Arif Habib Savings and Investments Limited

2nd Floor, Adamjee House

I.I. Chundrigar Road

Karachi.

Subject:

Approval of Tenth Supplemental Offering Document of MCB DCF Income Fund

Dear Sir,

Please refer to your application dated April 21, 2021 and subsequent correspondence vide email dated April 27, 2021 on the captioned subject.

In this regard, I am directed to inform you that the tenth supplement to the offering document of MCB DCF Income Fund proposed by MCB Arif Habib Savings and Investments Limited has been acceded to by the Securities and Exchange Commission of Pakistan.

Further, you are advised to inform/ notify the unit holders regarding the proposed amendments in the Offering Document as per requirements of the Regulation 44(6), of the Non-Banking Finance Companies & Notified Entities Regulations, 2008 and place the supplement to the offering documents on the website of the company.

Yours truly,

Rizwan-Ul-Haq

Additional Joint Director

Cc: The Chief Executive Officer

Central Depository Company of Pakistan Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi. "Say no to Corruption"