

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.

Tel: (92-21) 111-111-500

Fax: (92-21) 34326021 - 23

URL: www.cdcpakistan.com

Email: info@cdcpak.com



CDC/T&C-S II/DH/0008/2025

January 10, 2025

Mr. Asif Mehdi Rizvi
Chief Operating Officer & Chief Financial Officer
MCB Investment Management Limited
2nd Floor, Adamjee House,
I.I. Chundrigar Road,
Karachi.

Dear Asif,

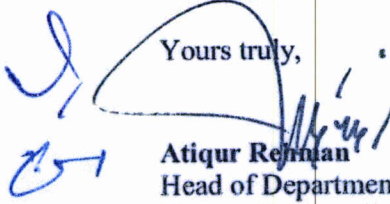
**TRUSTEE CONSENT ON SUPPLEMENTAL OFFERING DOCUMENTS OF FUNDS
UNDER THE MANAGEMENT OF MCB INVESTMENT MANAGEMENT LIMITED**

With reference to the email dated January 10, 2025, received from your good office on the captioned subject, we have reviewed the enclosed supplemental offering documents for amendments in benchmark for the Funds managed under MCB Investment Management Limited (annexure "A" list of Funds attached) and hereby provide our consent under Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Further, any changes made subsequently in enclosed documents will require our fresh consent.

Looking forward for a warm and growing working relationship.

Yours truly,


Atiqur Rehman
Head of Department
Trustee & Custodial Services

Encl.: As above.

CDC/T&C-S II/DH/0008/2025
January 10, 2025

Annexure "A"

S. No	Fund Name	Supplemental Number
1.	MCB Government Securities Fund Plan 1	2nd
2.	MCB Investment Saving Fund Plan 1	2nd
3.	MCB DCF Fixed Return Fund Plan VI till X	2nd
4.	MCB DCF Fixed Return Fund II- Plan I till V	1st
5.	MCB DCF Fixed Return Fund III- Plan 1 Till 10	2nd
6.	Alhamra Government Securities Fund	2nd
7.	MCB Pakistan Opportunity Fund- (MCB Pakistan Dividend Yield Plan)	1st
8.	Alhamra Cash Management Optimizer	4th
9.	MCB Pakistan Fixed Return Fund- Plan 22 till 24 & VIII	13 th
10.	Alhamra Wada Fund Plan IX, XIII, XIV, XV, XVI, XVII, XVIII, XIX and XX	12 th
11.	Alhamra Daily Dividend Fund	10th
12.	Pakistan Income Fund	13 th
13.	Pakistan Income Enhancement Fund	14 th
14.	Pakistan Capital Market Fund	11th
15.	MCB DCF Income Fund	12th
16.	MCB Pakistan Sovereign Fund	12 th
17.	Alhamra Islamic Asset Allocation Fund	13 th
18.	MCB Pakistan Asset Allocation Fund	17 th
19.	Alhamra Islamic Income Fund	15th
20.	MCB Cash Management Optimizer	16th
21.	Alhamra Opportunity Fund	2nd

[Handwritten Signature]